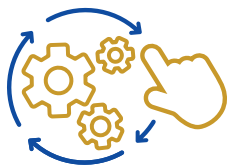


Consulting & Advisory

RPMGlobal's Advisory team advise the global mining industry on their most **critical issues and opportunities, from exploration through to mine closure.**

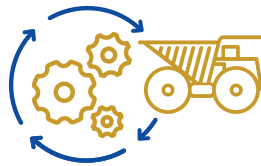
Our deep domain expertise—combined with a culture of innovation and global footprint—ensures our mining customers continue to lead.



Mining Project Services

We bring innovative solutions to miners to systemise project planning and continue to improve cost structures, identify productivity opportunities and create value across the whole mining value chain in the areas of:

- **Geology and exploration**
- **Mining studies**
- **Operational scenario analysis**
- **Gas reservoir characterisation**
- **Pit optimisation**



Operational Services

We are driven to help mining organisations perform at their best. We use a powerful combination of mining industry expertise and innovative software solutions to bring greater visibility and understanding of the potential impact of business decisions before they are made.

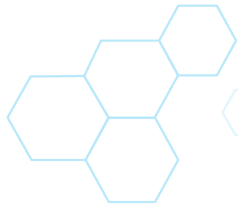
- **Haulage simulation, including electrification**
- **Gas drainage and ventilation**
- **Fugitive emissions reporting**
- **Technical site support and business process improvement**
- **Product strategy and blending**
- **Site secondment work**
- **Equipment selection, maintenance and asset management**



Investor & Other Services

We partner with investment firms, mining companies and JV partners to deliver deep domain and technical expertise. Our know-how spans:

- **Mergers, acquisitions and divestments**
- **Lenders and owner's engineer**
- **IPO's and capital market transaction support**
- **Asset analysis and ranking**
- **JV and investor technical representation**
- **Expert witness**



Take your mining project to the next level



Delivering unparalleled advice to Australian coal operations

RPMGlobal's advisory team has proudly delivered consulting and advisory services to the coal mining industry for more than 50 years. Our skilled team are located in the key coal mining regions of Queensland and New South Wales.

We have carried out mining studies, ranging from strategic evaluations to development of detailed mine plans and worked on more than 90% of Australian coal assets, across both greenfield and brownfield operations.

RPMGlobal's coal division continuously taps into the latest research and technological advances in the sector to consider the appropriate adoption of technology into designs that help reduce risk and cost, or improve productivity and reliability. We stay up to date with

changes across the mining industry, and the coal advisory team also benefit from utilising RPMGlobal's global footprint in the delivery of projects. This ensures we provide superior local support to your organisation by drawing on our global knowledge base.

Our analysis is based on experience and our advanced software allows for the rapid development of options, that in many cases, provide novel solutions to ensure that all angles of the project are considered and assessed as part of the process.

5,000
COAL PROJECTS



30
COUNTRIES

OPEN CUT

UNDERGROUND

150+ DUE DILIGENCE
& INDEPENDENT
REVIEWS DONE

ACROSS



\$20 BILLION
OF ASSETS

SUPPORTING OVER
\$10BN SUCCESSFUL
COAL M&A PROJECTS

FOR AN EXPANSIVE CLIENT BASE SUPPORTING
Q EXPLORERS, MINERS, OPERATORS
AS WELL AS THEIR FINANCIERS.

Our Advisory team are helping our clients navigate the changes in the dynamic coal market through studies in: Electrification | Mine closure | Fugitive emission assessments

RPMGLOBAL

Software | Advisory | Training



Find out more about RPMGlobal's Consulting & Advisory visit www.rpmglobal.com/consulting-advisory/