

Announcement

Update on proposed Scheme of Arrangement – ACCC Clearance

18 December 2025

RPMGlobal Holdings Limited (ASX: RUL) [RPM[®] or the Company] refers to the proposed acquisition of 100% of the shares on issue in the Company by Revolution HoldCo Pty Ltd (**Caterpillar BidCo**), a direct wholly owned subsidiary of Caterpillar Inc (**Caterpillar**), by way of a scheme of arrangement (**Scheme**) as announced to the ASX on 13 October 2025.

ACCC update

RPM is pleased to announce that the Australian Competition and Consumer Commission (**ACCC**) has today confirmed that it will not oppose the Scheme. The ACCC's confirmation satisfies the ACCC Condition Precedent in clause 3.1(i)(iii) of the Scheme Implementation Deed dated 12 October 2025.

Implementation of the Scheme remains subject to the satisfaction of a number of other conditions precedent, including approval of the Scheme by the Foreign Investment Review Board (**FIRB**), receipt of the requisite approval from RPM Shareholders at the Scheme Meeting being held tomorrow 19 December 2025, and the Federal Court of Australia approval on 3 February 2026.

Further information

If you have any questions regarding the Scheme, you should refer to your Scheme Booklet or contact RPM on 1300 119 153 (within Australia) or +61 3 9415 4050 (outside Australia) between 8:30am and 5:30pm (Brisbane time) Monday to Friday (excluding public holidays).

Unless otherwise indicated, capitalised terms used in this announcement have the meaning given to them in the Scheme Booklet.

This announcement has been approved by the RPM Board and released by:

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About RPM

RPMGlobal Holdings Limited (ASX: RUL) [RPM[®]] was listed on the Australian Securities Exchange on 27 May 2008 and is a global leader in the provision and development of mining software solutions to the mining industry.

RPM has been advancing the global mining industry through the provision of innovative software solutions and deep domain expertise for almost 50 years. The company's innovative technology solutions support mining clients to extract more value at every stage of the mining lifecycle. In partnership with the industry, RPM has delivered safer, cleaner and more efficient operations in over 125 countries.

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