

Announcement

22 October 2025

EXERCISE OF OPTIONS ISSUED PURSUANT TO EMPLOYEE SHARE OPTION PLAN

RPMGlobal Holdings Limited (ASX: RUL) (the *Company*) hereby advises, in accordance with Listing Rule 3.10, 112,273 options previously issued under the Company's long-term incentive plan have been exercised. As at the date of this announcement, the Company's options on issue are as follows:

Grant Date	Vesting Date	Expiry Date	No. Options Exercised	Exercise Price	Total Options on Issue
Previous grants:					
12 November 2020	Vested (1)	12 November 2025	(112,273)	ZEPO (3)	_ (1)
23 March 2021	Vested (1)	23 March 2026	, ,	ZEPO (3)	136,398 ⁽¹⁾
3 September 2021	Vested (1)	3 September 2026		ZEPO (3)	102,367 ⁽¹⁾
25 February 2022	Vested (1)	25 February 2027		ZEPO (3)	65,592 ⁽¹⁾
26 September 2022	Vested (1)	26 September 2027		ZEPO (3)	252,902 ⁽¹⁾
1 September 2023	1 September 2026 (2)	1 September 2028		ZEPO (3)	956,509 ⁽²⁾
1 May 2025	1 May 2028 ⁽²⁾	1 May 2030		ZEPO (3)	1,227,369 ⁽²⁾
5 September 2025	5 September 2028 (2)	5 September 2030		ZEPO (3)	388,252 (2)
Total					3,129,389

⁽¹⁾ Options are currently vested and capable of being exercised at the discretion of the option-holders and expiring at the dates specified above (subject to Plan Rules).

The total number of share options currently on issue by the Company is 3,129,389 which equates to approximately 1.41% of the current share capital of the Company. This conversion of options to shares does not impact the terms of the Scheme Implementation Deed between RPM and Caterpillar announced on 13 October 2025. The above exercise is further detailed in the Appendix 2A lodged immediately following this announcement.

Authorised by:
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About RPMGlobal Holdings Limited:

RPMGlobal Holdings Limited (ASX: RUL) [RPM®] was listed on the Australian Securities Exchange on 27 May 2008 and is a global leader in the provision and development of mining software solutions and professional development to the mining industry.

RPM has been advancing the global mining industry through the provision of innovative software solutions and deep domain expertise for more than 50 years. The company brings together its technology and professional development services to support mining clients extract more value at every stage of the mining lifecycle. In partnership with the industry, RPM has delivered safer, cleaner and more efficient operations in over 125 countries.

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⁽²⁾ Options issued that are yet to vest (vesting conditions yet to be satisfied - vesting conditions subject to the Plan Rules) and accordingly are not currently capable of being exercised.

³⁾ Zero Exercise Price Option