

## Press Release

### RPMGlobal and SLR enter agreement for SLR to acquire the Mining Advisory division of RPMGlobal

24th February 2025

RPMGlobal Holdings Limited (ASX:RUL) [RPM ®] and SLR Consulting (SLR) have agreed to terms whereby RPMGlobal's Mining Advisory business will, subject to a number of customary closing conditions, be acquired by SLR with completion of the acquisition scheduled to occur in early Q2-CY2025.

RPM is pleased to announce that it has signed a share sale agreement to divest 100% of the share capital of RPM Advisory Services Pty Ltd, together with the wholly owned global subsidiary companies relevant to the global Advisory division of RPM, to SLR for an enterprise value of AUD\$63.0 million, subject to customary adjustments, primarily for working capital and net debt.

The agreement with SLR was the outcome of a confidential, comprehensive global sales process, during which RPM engaged with multiple potential buyers to identify the best strategic fit for its Advisory business.

SLR is an international sustainability consultancy, with a global team that consists of over 4,000 consultants with expertise in over 45 specialty areas, delivering client solutions across six continents, through offices located in more than 25 countries. The depth and scale of this expertise allows SLR to deliver tailored solutions at the country level while also leveraging insights and capabilities from around the world to ensure solutions are fit-for-purpose and capitalise on best practices and proven experience.

Richard Mathews, CEO (Chief Executive Officer) of RPMGlobal, said "Throughout this process and building with every conversation the team has held, it has reinforced to us that SLR is a good home for our Advisory employees and clients. SLR has a very clear vision that is aligned with the leadership team of the Advisory business - being focused on becoming the leading global consultancy for environmental and business solutions by delivering quality advice to clients."

RPM has made the strategic decision to divest its global Advisory business to focus solely on its Software business which is already a leading software provider to the global resources industry.

All RPM advisory employees will be transferred to SLR and, following the transition, will operate under the "SLR" brand.

Richard Mathews, RPM's CEO said "Finding the right home for the Advisory business was always going to be about our people, culture and adding value to our clients. Throughout this process I have continued to be impressed by SLR's deep cultural alignment with our own, combined with their focus on a clear vision of Making Sustainability Happen. Both companies nicely complement each other across geography and capability."

Philippe Baudry, RPM's Advisory Executive General Manager added "The synergetic fit into SLR's Global Advisory business and beyond into their established core technical teams for RPM Advisory is clear. I am excited about what this opportunity will mean for our team and clients and look forward to introducing our clients to the vastly expanded SLR Mining Advisory business capability across every area of the mining value chain and beyond."

This transaction is subject to the satisfaction of customary closing conditions and is expected to close in early Quarter 2 of Calendar Year 2025.

**For further information please contact:**

Jennifer Trinh  
Chief Marketing Officer  
+61 7 3100 7200  
[jtrinh@rpmglobal.com](mailto:jtrinh@rpmglobal.com)

---

**About SLR**

SLR's purpose is Making Sustainability Happen. Sustainability is central to our clients' strategic choices, but choice is not enough. Sustainability requires action to make a difference, carefully balancing economic, environmental and social factors. Our team of expert advisors, scientists, economists and engineers aim to positively influence our client's most critical sustainability decisions, support the execution of their choices and enhance their ultimate impact.

SLR is an international sustainability consultancy with a strong collaborative and entrepreneurial culture that provides technical consulting and strategic advisory services to clients in the energy, financial, mining, infrastructure, manufacturing and technology industries.

For more information about SLR: [www.slrconsulting.com](http://www.slrconsulting.com).

For media enquiries, please contact: Carlee Cheyne, Head of Marketing (Asia-Pacific)  
[ccheyne@slrconsulting.com](mailto:ccheyne@slrconsulting.com)

**About RPM Advisory:**

RPMGlobal Holdings Limited (ASX: RUL) [RPM®] was listed on the Australian Securities Exchange on 27 May 2008 and is a global leader in the provision and development of mining software solutions, advisory services and professional development to the mining industry.

RPM's Advisory Division has been advancing the global mining industry through the provision of innovative solutions and deep domain expertise for more than 50 years. The company brings together a wide spectrum of technical and sustainability solutions under one global team to support mining clients and their financiers during the key phases of a project's lifecycle from inception to closure and beyond. RPM's consulting and advisory expertise spans all key mining regions, methods and commodities globally. We partner with mining clients, investment firms, OEM's, battery cell manufacturers and offtakers to support them with the challenges they face today and into the future.

For more information about RPM Advisory <https://rpmglobal.com/consulting-advisory/>

---