

ASX Announcement

Update on Projected FY2026 Corporate Costs following Advisory Business Divestment

13 May 2025

RPMGlobal Holdings Limited (ASX: RUL) (RPM® or the Company) provides an update on its expected FY2026 corporate costs, following the divestment of its Advisory business to SLR Consulting Pty Ltd (SLR) on 2 April 2025.

When the sale of the Advisory business to SLR was announced on 24 February 2025, the Company withdrew its FY2025 guidance as it did not know when the transaction would be completed and therefore could not reliably estimate the impact on the FY2025 financial results.

FY2025 is a transitional year for the Company given the part-year financial contribution from Advisory, the associated Transitional Services Agreements (TSA) with SLR, and adjustments to the Company's corporate cost base following the divestment of Advisory (described further below). Accordingly, rather than provide guidance for the remainder of FY2025, the Company will provide an analysis of the underlying performance of the Software business for FY2025 and FY2026 guidance in August 2025.

The Company now expects the run rate of its annual corporate costs (including Depreciation on Right-of-use Assets (office leases)) to decrease to \$11.3 million from the 1st of July 2025, down \$4.5 million from \$15.8 million just prior to the sale of its Advisory business on the 2nd of April 2025, which is comprised of:

- Public company compliance costs (Board, Company Secretary, Audit, Group Insurance, etc.) are expected to remain steady at \$2.7 million;
- Third-party software/technology costs are expected to decrease from \$1.5 million in FY2025 to \$1.3 million in FY2026;
- Financial Reporting costs (overseas entities reporting, tax compliance, company filings, etc.) are expected to decrease from \$3.2 million in FY2025 to \$2.7 million in FY2026;
- Other corporate costs (CEO, Legal, Corporate IT, HR, etc.) are expected to decrease from \$3.9 million in FY2025 to \$1.6 million in FY2026. Note \$1.6 million of other corporate costs are now included within the Software business;
- Depreciation on Right-of-use Assets (office leases) will decrease from \$3.0 million in FY2025 to \$1.7 million in FY2026; and
- The potential earnings under the FY2025 annual corporate executive incentive pool of \$1.5 million decreased to \$1.2 million following the Advisory divestment (none of which has been earned to date) and is expected to be of a similar potential value in FY2026.

The Company expects the annual cost run rate for its software business (including the reallocated corporate costs of \$1.6 million but excluding commissions and incentives) to decrease by \$1.5 million from the 1st of July 2025.

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About RPM:

RPMGlobal Holdings Limited (ASX: RUL) [RPM®] was listed on the Australian Securities Exchange on 27 May 2008 and is a global leader in the provision and development of mining software solutions, and professional development to the mining industry.

RPM has been advancing the global mining industry through the provision of innovative software solutions and deep domain expertise for more than 50 years. The company brings together its technology and professional development services to support mining clients extract more value at every stage of the mining lifecycle. In partnership with the industry, RPM has delivered safer, cleaner and more efficient operations in over 125 countries.

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