

# Announcement

## Completion of Advisory Division Divestment

2 April 2025

RPMGlobal Holdings Limited (ASX: RUL) [RPM®] refers to its previous announcement of 24 February 2025, and confirms it has completed the divestment of 100% of the issued share capital of the RPM Advisory Services Pty Ltd, together with the wholly owned global subsidiary companies relevant to the global Advisory division of RPM, to SLR Consulting Pty Ltd (SLR).

All necessary completion conditions of the share sale agreement have been satisfied, RPM has received the divestment consideration, and ownership and control of the RPM Advisory division has been transferred to SLR.

With the Advisory divestment now completed, the company will seek an ATO ruling to distribute the proceeds from this divestment as a Capital Return to shareholders. On the basis that the company receives a positive ruling from the ATO, the company then intends to hold a General Meeting of shareholders to seek approval to distribute funds via a Capital Return. Between now and the notice of the meeting, the company may use divestment proceeds to support the company's current on-market share buyback.

Authorised by:

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### **About RPM:**

RPMGlobal Holdings Limited (ASX: RUL) [RPM®] was listed on the Australian Securities Exchange on 27 May 2008 and is a global leader in the provision and development of mining software solutions, advisory services and professional development to the mining industry.

RPM has been advancing the global mining industry through the provision of innovative software solutions and deep domain expertise for more than 50 years. The company brings together its technology, mining advisory and professional development services to support mining clients extract more value at every stage of the mining lifecycle. In partnership with the industry, RPM has delivered safer, cleaner and more efficient operations in over 125 countries.

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