



Announcement Summary

Name of entity

RPMGLOBAL HOLDINGS LIMITED

Announcement type

Update announcement

Type of update

Notification of change in details of buy-back

Date of this announcement

27/5/2024

Reason for update

To extend the buy-back program for a further 12 months (until 13 June 2025) to buy-back up to a further 5 percent (11,180,000) of the RPMGlobal Holding Limited shares on issue from 14 June 2024 to 13 June 2025

ASX Security code and description of the class of +securities the subject of the buy-back

RUL : ORDINARY FULLY PAID

The type of buy-back is:

On market buy-back

Refer to next page for full details of the announcement

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Part 1 - Entity and announcement details

1.1 Name of entity

RPMGLOBAL HOLDINGS LIMITED

We (the entity named above) provide the following information about our buy-back.

1.2 Registration number type

ACN

Registration number

010672321

1.3 ASX issuer code

RUL

1.4 The announcement is

Update/amendment to previous announcement

1.4a Type of update

Notification of change in details of buy-back

1.4b Reason for update

To extend the buy-back program for a further 12 months (until 13 June 2025) to buy-back up to a further 5 percent (11,180,000) of the RPMGlobal Holding Limited shares on issue from 14 June 2024 to 13 June 2025

1.4c Date of initial notification of buy-back

27/5/2022

1.4d Date of previous announcement to this update

27/5/2024

1.5 Date of this announcement

27/5/2024

1.6 ASX Security code and description of the class of +securities the subject of the buy-back

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Part 2 - Type of buy-back

2.1 The type of buy-back is:
On market buy-back

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Part 3 - Buy-back details

Part 3A - Details of +securities, price and reason

3A.1 Total number of +securities on issue in the class of +securities to be bought back

223,609,405

3A.4 Does the entity intend to buy back a minimum number of +securities

No

3A.5 Does the entity intend to buy back a maximum number of securities

Yes

3A.5a Maximum number of securities proposed to be bought back

34,050,000

3A.6 Name of broker or brokers who will offer to buy back +securities on the entity's behalf

Broker name:

Veritas Securities Ltd (ASX Market Participant - FinClear Execution Ltd)

3A.9 Are the +securities being bought back for a cash consideration?

Yes

3A.9a Is the price to be paid for +securities bought back known?

No

3A.9a.1 In what currency will the buy-back consideration be paid?

AUD - Australian Dollar

Part 3B - Buy-back restrictions and conditions

3B.1 Does the buy-back require security holder approval?

No

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Part 3C - Key dates

On-market buy-back

3C.2 Proposed buy-back start date

14/6/2022

3C.3 Proposed buy-back end date

13/6/2025

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Part 3D - Other Information

3D.1 Any other information the entity wishes to notify to ASX about the buy-back

To extend the buy-back program for a further 12 months (until 13 June 2025) allowing the company to buy-back up to a further 5 percent (11,180,000) of the RPMGlobal Holding Limited shares on issue for an aggregate total of up to 34.05 million shares over a total 36 month period (14 June 2022 to 13 June 2025).

RPM has to date, bought back \$20,478 million (12,532,798) shares at an average price of \$1.63402 per share through the program. As at 27 May 2024, the total shares on issue is 223,609,405.