



Announcement Summary

Name of entity

RPMGLOBAL HOLDINGS LIMITED

Announcement type

Update announcement

Type of update

Daily buy-back notification

Date of this announcement

9/11/2023

Reason for update

Daily buy-back notification

ASX Security code and description of the class of +securities the subject of the buy-back

RUL : ORDINARY FULLY PAID

The type of buy-back is:

On market buy-back

Total number of +securities bought back before previous day

10,168,254

Total number of +securities bought back on previous day

55,443

Refer to next page for full details of the announcement

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Part 1 - Entity and announcement details

1.1 Name of entity

RPMGLOBAL HOLDINGS LIMITED

We (the entity named above) provide the following information about our buy-back.

1.2 Registration number type

ACN

Registration number

010672321

1.3 ASX issuer code

RUL

1.4 The announcement is

Update/amendment to previous announcement

1.4a Type of update

Daily buy-back notification

1.4b Reason for update

Daily buy-back notification

1.4c Date of initial notification of buy-back

27/5/2022

1.4d Date of previous announcement to this update

8/11/2023

1.5 Date of this announcement

9/11/2023

1.6 ASX Security code and description of the class of +securities the subject of the buy-back

RUL : ORDINARY FULLY PAID

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Part 2 - Type of buy-back

2.1 The type of buy-back is:

On market buy-back

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Part 3 - Buy-back details

Part 3A - Details of +securities, price and reason

3A.1 Total number of +securities on issue in the class of +securities to be bought back

228,459,130

3A.4 Does the entity intend to buy back a minimum number of +securities

No

3A.5 Does the entity intend to buy back a maximum number of securities

Yes

3A.5a Maximum number of securities proposed to be bought back

22,870,000

3A.6 Name of broker or brokers who will offer to buy back +securities on the entity's behalf

Broker name:

Veritas Securities Ltd (ASX Market Participant - FinClear Execution Ltd)

3A.9 Are the +securities being bought back for a cash consideration?

Yes

3A.9a Is the price to be paid for +securities bought back known?

No

3A.9a.1 In what currency will the buy-back consideration be paid?

AUD - Australian Dollar

Part 3B - Buy-back restrictions and conditions

3B.1 Does the buy-back require security holder approval?

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No

Part 3C - Key dates

On-market buy-back

3C.2 Proposed buy-back start date

14/6/2022

3C.3 Proposed buy-back end date

13/6/2024

Part 3D - Other Information

3D.1 Any other information the entity wishes to notify to ASX about the buy-back

To extend the buy-back program for a further 12 months (until 13 June 2024) allowing the company to buy-back up to a further 5 percent (11,420,000) of the RPMGlobal Holding Limited shares on issue for an aggregate total of up to 22.87 million shares over a total 24 month period (14 June 2022 to 13 June 2024).

RPM has to date, bought back \$8.244 million (5,233,000) shares at an average price of \$1.57539 per share through the program.

As at 30 May 2023, the total shares on issue is 228,459,130.

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Part 4 - Daily buy-back notification

A daily buy-back notification must be submitted for Employee share scheme, On-market, Equal access share scheme and Other buy-backs at least half an hour before the commencement of trading on the +business day after any day on which +securities are bought back (per listing rule 3.8A)

Please verify if the pre-populated values are accurate as they are only indicative based on previous online submissions. The pre-populated values may not be accurate if previous online submissions are still in-flight or in case of announcements made via a MS Word form.

Whilst you may over-ride a pre-populated value, once over-ridden it will not be possible to retrieve the previously pre-populated value.

4.1 Date of this notification

9/11/2023

4.2 Previous day on which +securities were bought back

8/11/2023

| | Before previous day | On previous day |
|---|-------------------------------------|------------------|
| 4.3 Total number of +securities bought back, or in relation to which acceptances have been received | 10,168,254 | 55,443 |
| 4.4 Total consideration paid or payable for the +securities | AUD 15,673,736.17000 | AUD 85,890.75000 |
| 4.5 Highest price paid | AUD 1.82000000 | AUD 1.55000000 |
| | Date highest price was paid: | |
| | 27/10/2022 | |
| 4.6 Lowest price paid | AUD 1.35500000 | AUD 1.53500000 |
| | Date lowest price was paid: | |
| | 17/5/2023 | |

4.7 Highest price allowed to be paid by entity on the previous day under listing rule 7.33:

AUD 1.56000000

4.8 If the entity has disclosed an intention to buy back a maximum number of +securities, the remaining number of +securities to be bought back as at the end of the previous day

12,646,303

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