

For personal use only

RPMGlobal 2019 AGM

Tuesday 15 October 2019

RPMGLOBAL

AGENDA

1. Chairman's Address Allan Brackin
2. CEO's Address Richard Mathews
3. Formal Business Allan Brackin
 - Formal Agenda Item 1 - Financial Statements and Reports
 - Formal Agenda Item 2 - Resolution 1: Director's Remuneration Report
 - Formal Agenda Item 3 - Resolution 2: Re-election of Mr Ross Walker as Director
 - Formal Agenda Item 4 - Resolution 3: Approval of Employee Long Term Incentive Scheme
 - Formal Agenda Item 4 - Resolution 4: Increase in capacity to issue equity securities
4. Close Meeting

For personal use only



ALLAN BRACKIN

- Chairman Address

For personal use only



RICHARD MATHEWS

- CEO Address



ALLAN BRACKIN

- Chairman Resolutions & Voting

For personal use only



AGENDA ITEM 1

- Discussion on Financial Statements and Reports

AGENDA ITEM 2

Resolution 1: Remuneration Report

Resolution	Vote Type	Voted	%	% of all securities
Remuneration Report	For	128,296,019	99.56	59.24
	Against	140,089	0.11	0.06
	Open-Usable	430,241	0.33	0.20
	<i>Board</i>	403,113	0.31	0.19
	<i>Non-Board</i>	27,128	0.02	0.01
	Open-Cond	0	0.00	0.00
	Open Unusable	0	N/A	0.00
	Abstain	182,698	N/A	0.08
	Excluded	10,907,356	N/A	5.04

For personal use only

AGENDA ITEM 3

Resolution 2: Re-election of Mr Ross Walker as Non-Executive Director

Resolution	Vote Type	Voted	%	% of all securities
Re-elect Mr Ross Walker	For	137,731,312	99.10	63.60
	Against	539,517	0.39	0.25
	Open-Usable	702,241	0.51	0.32
	<i>Board</i>	675,113	0.49	0.31
	<i>Non-Board</i>	27,128	0.02	0.01
	Open-Cond	0	0.00	0.00
	Open Unusable	0	N/A	0.00
	Abstain	983,333	N/A	0.45
	Excluded	0	N/A	0.00

For personal use only

AGENDA ITEM 4

Resolution 3: Approval of Employee Share Scheme

Resolution	Vote Type	Voted	%	% of all securities
Approval of Employee Share Scheme	For	102,543,994	79.49	47.35
	Against	26,034,639	20.18	12.02
	Open-Usable	428,541	0.33	0.20
	<i>Board</i>	401,413	0.31	0.19
	<i>Non-Board</i>	27,128	0.02	0.01
	Open-Cond	0	0.00	0.00
	Open Unusable	0	N/A	0.00
	Abstain	389,114	N/A	0.18
	Excluded	10,560,115	N/A	4.88

AGENDA ITEM 5

Resolution 4: Increase in capacity to issue equity securities

Resolution	Vote Type	Voted	%	% of all securities
Additional capacity to issue equity securities	For	107,013,826	76.54	49.41
	Against	32,360,859	23.15	14.94
	Open-Usable	430,241	0.31	0.20
	<i>Board</i>	403,113	0.29	0.19
	<i>Non-Board</i>	27,128	0.02	0.01
	Open-Cond	0	0.00	0.00
	Open Unusable	0	N/A	0.00
	Abstain	151,477	N/A	0.07
	Excluded	0	N/A	0.00



FURTHER BUSINESS AND CLOSE

For personal use only

THANK YOU





The material in this presentation is current at the date of preparation, 14 October 2019. Events (including changes to any of the data and information that RPM used in preparing this presentation) may have occurred since that date which may impact on the information contained in this presentation and make them unreliable. RPM is under no duty to update this presentation though it reserves the right to do so.

Further details of FY2019 results are provided in RPM's Appendix 4E and Annual Report for the full year ended 30 June 2019 released on 23 August 2019.

This presentation provides information in summary form only and is not intended to be complete. It is not intended to be relied upon as advice to investors or potential investors and does not take into account the investment objectives, financial situation or needs of any particular investor.

No representation, express or implied, is made as to the fairness, accuracy, completeness or correctness of information contained in this presentation, including the accuracy, likelihood of achievement or reasonableness of any forecasts, prospects, returns or statements in relation to future matters contained in the presentation ("forward-looking statements"). Such forward-looking statements are by their nature subject to significant uncertainties and contingencies and are based on a number of estimates and assumptions that are subject to change (and in many cases are outside the control of RPM and its Directors and Officers) which may cause the actual results or performance of RPM to be materially different from any future results or performance expressed or implied by such forward-looking statements.

Due care and consideration should be undertaken when considering and analysing RPM's financial performance. All references to dollars are to Australian Dollars unless otherwise stated.

To the maximum extent permitted by law, neither RPM nor its related corporations, Directors, Officers, employees or agents, nor any other person, accepts any liability, including, without limitation, any liability arising from fault or negligence, for any loss arising from the use of this presentation or its contents or otherwise arising in connection with it. This presentation should be read in conjunction with other publicly available material including but not limited to RPM's Appendix 4E and Annual Report for the full year ended 30 June 2019 released on 23 August 2019. Further information including historical results and a description of the activities of RPM is available on our website, www.rpmglobal.com.

RPMGlobal and the RPM software products and services referenced in this presentation are the registered and unregistered trademarks of RPMGlobal Holdings Limited. The material in this presentation is the copyright of RPMGlobal Holdings Limited and may not be re-used or relied upon in whole or in part without the prior written consent of RPM.