

Announcement

Completion of Minvu Acquisition

31 January 2018

RPMGlobal Holdings Limited (ASX: RUL) [RPM] refers to its previous announcement of 18 December 2017, and today confirms that it has finalised its acquisition of 100% of the issued share capital of the MinVu group companies, a privately owned Australian headquartered group of companies and leading global provider of mine-wide operational reporting and analytics software solutions to the mining industry.

All necessary completion conditions of the acquisition agreement have been finalised, including RPM paying the cash on completion and issuing 3,000,000 shares in RPM to the nominees requested by the outgoing shareholders of Minvu.

Commenting on closure of the acquisition, RPM's CEO and Managing Director Richard Mathews said "We are pleased to have finalised the acquisition of Minvu and officially welcome the Minvu employees into the RPM team. We look forward to accelerating the integration of our joint development teams so as to deliver the most advanced single vendor fully automated Short Interval Control System in the industry. This solution will assist our customers in their drive to reduce their cost of mining through the monitoring of live data feeds originating from their operational systems and tracking performance of their equipment in real-time."

Co-founder and Director of MinVu, Mike Taylor said "It has been very pleasing to see the overwhelmingly positive feedback from Minvu's customers and staff to the acquisition announced in December. Jack and I, together with the rest of the Minvu team look forward to working with Richard and his team to bring together our complementary software offerings for the benefit of our customers."

The issue of 3,000,000 shares in RPM to the outgoing shareholders of Minvu and their requested nominees (which are valued for consideration at a price of 78 cents per share (\$2.34 million)) is further detailed in the attached Appendix 3B. As foreshadowed in the 18 December 2017 announcement, 973,680 shares will be issued today but held in voluntary escrow until 1 May 2018 (90 days) and a further 973,680 shares will be issued today but held in voluntary escrow until 30 July 2018 (180 days).

For further information please contact:

James O'Neill
Company Secretary
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companysecretary@rpmglobal.com

About RPM:

RPMGlobal Holdings Limited (ASX: RUL) [RPM] is a global leader in the provision and development of mining software solutions, advisory services and professional development. With history stretching back to 1968, RPM's experienced global team are the largest publicly traded independent group of technical experts in the world.

Listed on the Australian Securities Exchange on 27 May 2008, RPM is a global leader in the provision of software solutions, advisory consulting and professional development solutions to the mining industry. We have global expertise achieved through our work in over 118 countries and our approach to the business of mining is strongly grounded in economic principles.

About Minvu:

MinVu is an Australian mining technology company which transforms raw mine operational data into reliable and timely Mining Performance Management and Production Information. We provide a single, integrated reporting system which underpins all mining production reporting and directly supports operational decision making and business improvement initiatives.

We make sense of raw data and support our clients to make better decisions about the use of equipment, people and processes.

MinVu started developing its flagship product MinVu Core for mine production reporting and decision making support in 1999. Today, MinVu Core and its analytics solution MinVu Insights are used by some of the largest global mining companies for managing performance and driving business improvement initiatives

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Appendix 3B

New issue announcement, application for quotation of additional securities and agreement

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 01/07/96 Origin: Appendix 5 Amended 01/07/98, 01/09/99, 01/07/00, 30/09/01, 11/03/02, 01/01/03, 24/10/05, 01/08/12, 04/03/13

Name of entity

RPMGlobal Holdings Limited

ABN

17 010 672 321

We (the entity) give ASX the following information.

Part 1 - All issues

You must complete the relevant sections (attach sheets if there is not enough space).

- | | | |
|---|---|---|
| 1 | +Class of +securities issued or to be issued | Ordinary Shares |
| 2 | Number of +securities issued or to be issued (if known) or maximum number which may be issued | 3,000,000 Ordinary Shares |
| 3 | Principal terms of the +securities (e.g. if options, exercise price and expiry date; if partly paid +securities, the amount outstanding and due dates for payment; if +convertible securities, the conversion price and dates for conversion) | Issued at an agreed price of \$0.78 per share, pursuant to the terms of a share purchase agreement entered into with the outgoing shareholders of Minvu Pty Ltd, Minvu Holdings Pty Ltd and Kurilpa Investments Pty Ltd (Minvu). Of these shares, 973,680 will be held in voluntary escrow until 1 May 2018 (90 days) and 973,680 will be held in voluntary escrow until 30 July 2018 (180 days). |

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<p>4 Do the ⁺securities rank equally in all respects from the ⁺issue date with an existing ⁺class of quoted ⁺securities?</p> <p>If the additional ⁺securities do not rank equally, please state:</p> <ul style="list-style-type: none"> • the date from which they do • the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment • the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment 	<p>Shares issued will rank Pari Passu with existing ordinary shares</p>
<p>5 Issue price or consideration</p>	<p>\$0.78 per share</p>
<p>6 Purpose of the issue (If issued as consideration for the acquisition of assets, clearly identify those assets)</p>	<p>Issued to the outgoing shareholders of Minvu and their nominees as part of the total consideration under a share purchase agreement entered into for the acquisition by RPM Software Pty Ltd of 100% of the shares on issue in the capital of Minvu, as announced to the market on 18 December 2017</p>
<p>6a Is the entity an ⁺eligible entity that has obtained security holder approval under rule 7.1A?</p> <p>If Yes, complete sections 6b – 6h <i>in relation to the ⁺securities the subject of this Appendix 3B</i>, and comply with section 6i</p>	<p>Yes</p>
<p>6b The date the security holder resolution under rule 7.1A was passed</p>	<p>25 October 2017</p>
<p>6c Number of ⁺securities issued without security holder approval under rule 7.1</p>	<p>3,000,000 (under the issue detailed in this Annexure 3B)</p>
<p>6d Number of ⁺securities issued with security holder approval under rule 7.1A</p>	<p>Not Applicable</p>

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6e	Number of +securities issued with security holder approval under rule 7.3, or another specific security holder approval (specify date of meeting)	Not applicable									
6f	Number of +securities issued under an exception in rule 7.2	Not applicable									
6g	If +securities issued under rule 7.1A, was issue price at least 75% of 15 day VWAP as calculated under rule 7.1A.3? Include the +issue date and both values. Include the source of the VWAP calculation.	Not Applicable									
6h	If +securities were issued under rule 7.1A for non-cash consideration, state date on which valuation of consideration was released to ASX Market Announcements	Not applicable									
6i	Calculate the entity's remaining issue capacity under rule 7.1 and rule 7.1A – complete Annexure 1 and release to ASX Market Announcements	28,933,729 (remaining capacity under ASX Listing Rule 7.1) 21,289,153 (remaining capacity under ASX Listing Rule 7.1A) 50,222,882 (total remaining capacity) (See attached Annexure 1 for detail)									
7	+Issue dates Note: The issue date may be prescribed by ASX (refer to the definition of issue date in rule 19.12). For example, the issue date for a pro rata entitlement issue must comply with the applicable timetable in Appendix 7A. Cross reference: item 33 of Appendix 3B.	31 January 2018									
8	Number and +class of all +securities quoted on ASX (including the +securities in section 2 if applicable)	<table border="1" style="width: 100%;"> <thead> <tr> <th style="width: 50%;">Number</th> <th style="width: 50%;">+Class</th> </tr> </thead> <tbody> <tr> <td style="text-align: center;">215,891,531</td> <td style="text-align: center;">Fully paid quoted ordinary shares</td> </tr> </tbody> </table>	Number	+Class	215,891,531	Fully paid quoted ordinary shares	<table border="1" style="width: 100%;"> <thead> <tr> <th style="width: 50%;">Number</th> <th style="width: 50%;">+Class</th> </tr> </thead> <tbody> <tr> <td style="text-align: center;">215,891,531</td> <td style="text-align: center;">Fully paid quoted ordinary shares</td> </tr> </tbody> </table>	Number	+Class	215,891,531	Fully paid quoted ordinary shares
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	Number	+Class
9 Number and +class of all +securities not quoted on ASX (including the +securities in section 2 if applicable)	918,000	Options exercisable at \$0.68 expiring 29/11/2018
	250,000	Options exercisable at \$0.73 expiring 31/03/2019
	100,000	Options exercisable at \$0.61 expiring 31/10/2019
	3,977,000	Options exercisable at \$0.59 expiring 03/03/2020
	250,000	Options exercisable at \$0.57 expiring 15/07/2020
	3,271,666	Options exercisable at \$0.56 expiring 08/09/2020
	50,000	Options exercisable at \$0.54 expiring 31/10/2020
	325,000	Options exercisable at \$0.49 expiring 29/08/2021
	900,000	Options exercisable at \$0.54 expiring 29/11/2021
	2,850,000	Options exercisable at \$0.59 expiring 09/02/2022
	290,000	Options exercisable at \$0.57 expiring 08/06/2022
	575,000	Options exercisable at \$0.67 expiring 19/09/2022
	3,570,000	Options exercisable at \$0.77 expiring 31/10/2022

10 Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)	Same as policy on all existing quoted ordinary Shares
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Part 2 - Pro rata issue

11 Is security holder approval required?	Not applicable
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12	Is the issue renounceable or non-renounceable?	Not applicable
13	Ratio in which the +securities will be offered	Not applicable
14	+Class of +securities to which the offer relates	Not applicable
15	+Record date to determine entitlements	Not applicable
16	Will holdings on different registers (or subregisters) be aggregated for calculating entitlements?	Not applicable
17	Policy for deciding entitlements in relation to fractions	Not applicable
18	Names of countries in which the entity has security holders who will not be sent new offer documents <small>Note: Security holders must be told how their entitlements are to be dealt with. Cross reference: rule 7.7.</small>	Not applicable
19	Closing date for receipt of acceptances or renunciations	Not applicable
20	Names of any underwriters	Not applicable
21	Amount of any underwriting fee or commission	Not applicable
22	Names of any brokers to the issue	Not applicable
23	Fee or commission payable to the broker to the issue	Not applicable
24	Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of security holders	Not applicable
25	If the issue is contingent on security holders' approval, the date of the meeting	Not applicable

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26	Date entitlement and acceptance form and offer documents will be sent to persons entitled	Not applicable
27	If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders	Not applicable
28	Date rights trading will begin (if applicable)	Not applicable
29	Date rights trading will end (if applicable)	Not applicable
30	How do security holders sell their entitlements <i>in full</i> through a broker?	Not applicable
31	How do security holders sell <i>part</i> of their entitlements through a broker and accept for the balance?	Not applicable
32	How do security holders dispose of their entitlements (except by sale through a broker)?	Not applicable
33	⁺ Issue date	Not applicable

Part 3 - Quotation of securities

You need only complete this section if you are applying for quotation of securities

- 34 Type of ⁺securities
(tick one)
- (a) ⁺Securities described in Part 1
- (b) All other ⁺securities
- Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities

Entities that have ticked box 34(a)

Additional securities forming a new class of securities

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Tick to indicate you are providing the information or documents

- 35 If the +securities are +equity securities, the names of the 20 largest holders of the additional +securities, and the number and percentage of additional +securities held by those holders
- 36 If the +securities are +equity securities, a distribution schedule of the additional +securities setting out the number of holders in the categories
 1 - 1,000
 1,001 - 5,000
 5,001 - 10,000
 10,001 - 100,000
 100,001 and over
- 37 A copy of any trust deed for the additional +securities

Entities that have ticked box 34(b)

- 38 Number of +securities for which +quotation is sought Not applicable
- 39 +Class of +securities for which quotation is sought Not applicable
- 40 Do the +securities rank equally in all respects from the +issue date with an existing +class of quoted +securities?

 If the additional +securities do not rank equally, please state:
 • the date from which they do
 • the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment
 • the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment
Not applicable
- 41 Reason for request for quotation now

 Example: In the case of restricted securities, end of restriction period

 (if issued upon conversion of another +security, clearly identify that other +security)
Not applicable

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42 Number and ⁺class of all ⁺securities quoted on ASX (*including* the ⁺securities in clause 38)

Number	⁺ Class
Not applicable	Not applicable

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Quotation agreement

1 +Quotation of our additional +securities is in ASX's absolute discretion. ASX may quote the +securities on any conditions it decides.

2 We warrant the following to ASX.

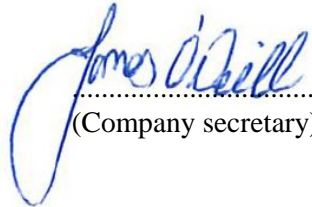
- The issue of the +securities to be quoted complies with the law and is not for an illegal purpose.
- There is no reason why those +securities should not be granted +quotation.
- An offer of the +securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.

Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty

- Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any +securities to be quoted and that no-one has any right to return any +securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the +securities be quoted.
- If we are a trust, we warrant that no person has the right to return the +securities to be quoted under section 1019B of the Corporations Act at the time that we request that the +securities be quoted.

3 We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.

4 We give ASX the information and documents required by this form. If any information or document is not available now, we will give it to ASX before +quotation of the +securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.

Sign here:  Date: ..31/01/2018.....
(Company secretary)

Print name: James O'Neill.

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Appendix 3B – Annexure 1

Calculation of placement capacity under rule 7.1 and rule 7.1A for eligible entities

Introduced 01/08/12 Amended 04/03/13

Part 1

Rule 7.1 – Issues exceeding 15% of capital	
Step 1: Calculate “A”, the base figure from which the placement capacity is calculated	
Insert number of fully paid +ordinary securities on issue 12 months before the +issue date or date of agreement to issue	212,363,012
<p>Add the following:</p> <ul style="list-style-type: none"> • Number of fully paid +ordinary securities issued in that 12 month period under an exception in rule 7.2 • Number of fully paid +ordinary securities issued in that 12 month period with shareholder approval • Number of partly paid +ordinary securities that became fully paid in that 12 month period <p><i>Note:</i></p> <ul style="list-style-type: none"> • <i>Include only ordinary securities here – other classes of equity securities cannot be added</i> • <i>Include here (if applicable) the securities the subject of the Appendix 3B to which this form is annexed</i> • <i>It may be useful to set out issues of securities on different dates as separate line items</i> 	<ul style="list-style-type: none"> • 5,000 shares (exercise of options detailed in the Appendix 3B of 24 March 2017) - rule 7.2 exception 9 • 66,666 shares (exercise of options detailed in the Appendix 3B of 9 August 2017) - rule 7.2 exception 9 • 116,666 shares (exercise of options detailed in the Appendix 3B of 22 August 2017) – rule 7.2 exception 9 • 158,332 shares (exercise of options detailed under the Appendix 3B of 4 September 2017) – rule 7.2 exception 9 • 55,000 shares (exercise of options detailed under the Appendix 3B of 13 September 2017) – rule 7.2 exception 9 • 25,000 (exercise of options detailed under the Appendix 3B of 14 September 2017) – rule 7.2 exception 9 • 16,666 (exercise of options detailed under the Appendix 3B of 3 November 2017) – rule 7.2 exception 9 • 100,000 (exercise of options detailed the Appendix 3B of 29 November 2017) – rule 7.2 exception 9
Subtract the number of fully paid +ordinary securities cancelled during that 12 month	14,811 (unmarketable parcel share buy-back – completion announcement on 18 July 2017)

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period	
“A”	212,891,531

Step 2: Calculate 15% of “A”	
“B”	0.15 <i>[Note: this value cannot be changed]</i>
Multiply “A” by 0.15	31,933,729
Step 3: Calculate “C”, the amount of placement capacity under rule 7.1 that has already been used	
<p>Insert number of +equity securities issued or agreed to be issued in that 12 month period <i>not counting</i> those issued:</p> <ul style="list-style-type: none"> • Under an exception in rule 7.2 • Under rule 7.1A • With security holder approval under rule 7.1 or rule 7.4 <p><i>Note:</i></p> <ul style="list-style-type: none"> • This applies to equity securities, unless specifically excluded – not just ordinary securities • Include here (if applicable) the securities the subject of the Appendix 3B to which this form is annexed • It may be useful to set out issues of securities on different dates as separate line items 	3,000,000 Fully paid ordinary shares (issued under this Appendix 3B, 973,680 shares to be held in voluntary escrow until 1 May 2018 (90 days) and 973,680 shares to be held in voluntary escrow until 30 July 2018 (180 days) Fully paid ordinary shares (issued under this Appendix 3B, 973,680 shares to be held in voluntary escrow until 1 May 2018 (90 days) and 973,680 shares to be held in voluntary escrow until 30 July 2018 (180 days))
“C”	3,000,000
Step 4: Subtract “C” from [“A” x “B”] to calculate remaining placement capacity under rule 7.1	
<p>“A” x 0.15</p> <p><i>Note: number must be same as shown in Step 2</i></p>	31,933,729
<p>Subtract “C”</p> <p><i>Note: number must be same as shown in Step 3</i></p>	3,000,000
Total [“A” x 0.15] – “C”	28,933,729 <i>[Note: this is the remaining placement capacity under rule 7.1]</i>

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Part 2

Rule 7.1A – Additional placement capacity for eligible entities	
Step 1: Calculate “A”, the base figure from which the placement capacity is calculated	
“A” <i>Note: number must be same as shown in Step 1 of Part 1</i>	212,891,531
Step 2: Calculate 10% of “A”	
“D”	0.10 <i>Note: this value cannot be changed</i>
Multiply “A” by 0.10	21,289,153
Step 3: Calculate “E”, the amount of placement capacity under rule 7.1A that has already been used	
Insert number of +equity securities issued or agreed to be issued in that 12 month period under rule 7.1A Notes: <ul style="list-style-type: none"> • <i>This applies to equity securities – not just ordinary securities</i> • <i>Include here – if applicable – the securities the subject of the Appendix 3B to which this form is annexed</i> • <i>Do not include equity securities issued under rule 7.1 (they must be dealt with in Part 1), or for which specific security holder approval has been obtained</i> • <i>It may be useful to set out issues of securities on different dates as separate line items</i> 	0
“E”	0

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Step 4: Subtract "E" from ["A" x "D"] to calculate remaining placement capacity under rule 7.1A	
<p>"A" x 0.10</p> <p><i>Note: number must be same as shown in Step 2</i></p>	<p>21,289,153</p>
<p>Subtract "E"</p> <p><i>Note: number must be same as shown in Step 3</i></p>	<p>0</p>
<p>Total ["A" x 0.10] – "E"</p>	<p style="text-align: center;">21,289,153</p> <p><i>Note: this is the remaining placement capacity under rule 7.1A</i></p>

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