

Announcement

RPM Share Purchase Plan (SPP) – \$1.5M Cap Reached - SPP Closed Early

26 October 2016

RungePincockMinarco Limited (ASX: RUL) [RPM] has today received confirmation that it has received applications for all of the shares on offer under the Share Purchase Plan (SPP) announced by RPM to the market on 4 October 2016 (capped by the Board at approximately \$1.5 million) and accordingly, RPM has closed the SPP early - effective immediately.

Commenting on the SPP, RPM's CEO and Managing Director Richard Mathews said "On behalf of the Board and management of RPM, I would like to thank our retail shareholders for their overwhelming support of our strategy to expand our business through further investment in our suite of software products, including being able to fund strategic acquisition opportunities to accelerate the delivery of these solutions."

"Having already reached the SPP cap, the Board has decided to close the SPP early to remove the arbitrage risk given the average 20% premium on the SPP offer price during the SPP period. The Board of course values all of its shareholders, and for any shareholders that may have missed out on the SPP as a result of its early close, we hope you will continue to support the company."

Further details regarding the close of the SPP, including confirmation of the capital raised, shares to be issued and any changes to the allotment and quotation dates for the SPP as a result of this early closure will be provided to the market in the coming days once finalised.

For further information please contact:

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About RungePincockMinarco:

RungePincockMinarco Limited (ASX: RUL) is the world's largest publicly traded independent group of mining technical experts, with history stretching back to 1968. We have local expertise in all mining regions and are experienced across all commodities and mining methods.

Listed on the Australian Securities Exchange on 27 May 2008, RungePincockMinarco is a global leader in the provision of advisory consulting, technology and professional development solutions to the mining industry. We have global expertise achieved through our work in over 118 countries and our approach to the business of mining is strongly grounded in economic principles.

We operate offices in 18 locations across 12 countries.
