

Announcement

Successful Completion of Placement – RungePincockMinarco Limited (ASX: RUL)

28 September 2016

RungePincockMinarco Limited (ASX: RUL) [RPM] is pleased to announce the successful completion of a placement of 28,900,000 ordinary shares in RPM at an issue price of A\$0.45 per share to institutional and sophisticated investors in Australia, raising A\$13,005,000 before costs.

In conjunction with the placement, RPM will offer a Share Purchase Plan (SPP) to eligible shareholders.

Commenting on completion of the placement, RPM's CEO and Managing Director Richard Mathews said "We are thrilled to have received such an overwhelming level of support from both institutional and sophisticated investors. The placement was significantly oversubscribed and the capital raised provides us with the capacity to continue to expand our business through further investments in our planning suite of software products, including being able to fund potential strategic acquisition opportunities to accelerate the delivery of these solutions for our clients. We look forward to providing the opportunity for our retail shareholders to acquire shares, should they choose, through a SPP at the same price as this placement (\$0.45)."

Settlement for the placement is expected to occur on 5 October 2016. The placement was managed by Veritas Securities Limited.

Share Purchase Plan (SPP)

The SPP will be offered to eligible shareholders on RPM's share register as at 7.00pm (Brisbane time) on 27 September 2016 (being the business day prior to this announcement) with registered addresses in Australia or New Zealand. The purpose of the SPP is to give all current shareholders the ability to acquire up to A\$15,000 of the company's shares at the same price at which they were issued under the institutional placement (A\$0.45). The SPP is not underwritten and the Board intends to cap the total raising under the SPP to approximately \$1.5 million (3.33 million shares). Full details of the SPP including SPP application forms will be sent to all eligible shareholders in the coming days.

For further information please contact:

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About RungePincockMinarco:

RungePincockMinarco Limited (ASX: RUL) is the world's largest publicly traded independent group of mining technical experts, with history stretching back to 1968. We have local expertise in all mining regions and are experienced across all commodities and mining methods.

Listed on the Australian Securities Exchange on 27 May 2008, RungePincockMinarco is a global leader in the provision of advisory consulting, technology and professional development solutions to the mining industry. We have global expertise achieved through our work in over 118 countries and our approach to the business of mining is strongly grounded in economic principles.

We operate offices in 18 locations across 12 countries.