

28 September 2016

Level 2, 295 Ann Street
Brisbane QLD 4000

GPO Box 2774
Brisbane QLD 4001

Issue of Placement Shares - s708A Cleansing Notice RungePincockMinarco Limited (ASX: RUL)

RungePincockMinarco Limited (ASX: RUL) (**Company**) has today issued 28,900,000 ordinary shares in the Company to institutional and sophisticated investors, as outlined in the Company's announcement.

Details of the Shares

Class of Shares	Fully paid ordinary shares
ASX code of the Shares	RUL
Date of the issue	28 September 2016
Total number of Shares issued	28,900,000
Issue price	\$0.45 per share

As required by section 708A(6) of the *Corporations Act 2001* (Cth) (**Corporations Act**), the Company notifies ASX that:

- (a) the shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, the Company has complied with:
 - (i) the provisions of chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) section 674 of the Corporations Act; and
- (d) as at the date of this notice, there is no information that is 'excluded information' (within the meaning of sections 708A(7) and 708A(8) of the Corporations Act).

Signed for and on behalf of RungePincockMinarco Limited:



James O'Neill
Company Secretary
RungePincockMinarco Limited