



2014 Annual General Meeting

24 October 2014

Runge Pincock Minarco

Agenda

1. **Chairman's Address** Allan Brackin
2. **CEO's Address** Richard Mathews
3. **Formal Business** Allan Brackin
 - Financial Statements and Reports
 - Resolution 1: Director's Remuneration Report
 - Resolution 2: Re-election of Allan Brackin as Director
 - Resolution 3: Ratification/approval of previous securities issue allotment
 - Resolution 4: Increase in capacity to issue equity securities
5. **Close Meeting**

Allan Brackin

Chairman Address



Richard Mathews

CEO Address



***Our primary measures of success are
customer satisfaction and shareholder value***

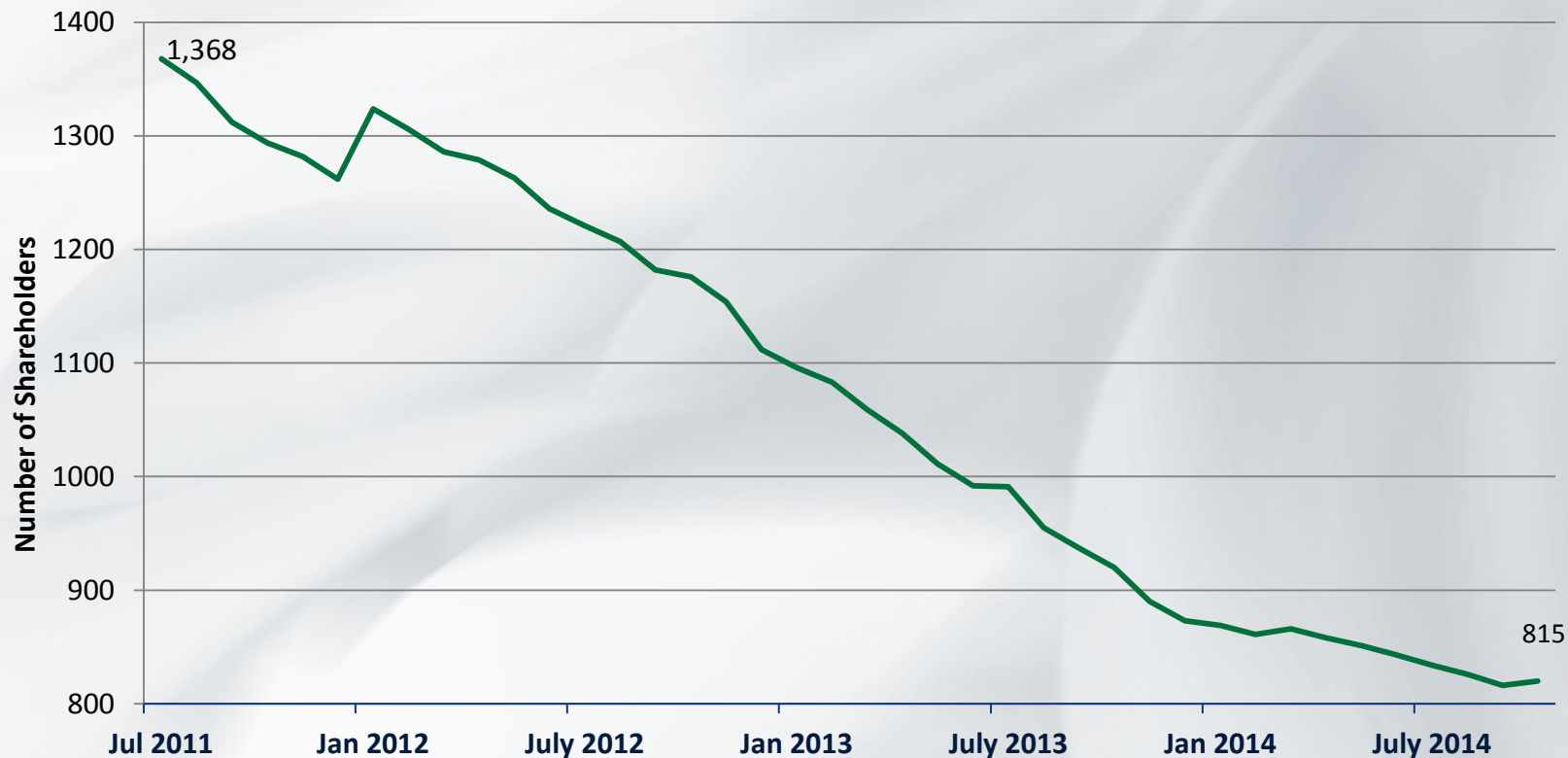
RPM Comparative Share Price Change (Based at July 2011)



RPM Market Cap Change (Based at July 2011)



Consolidation of the Shareholder Base



Runge Pincock Minarco

The largest publicly listed independent group of mining technical experts in the world

We have raised over \$30M in the last two years to invest in Software Research and Development

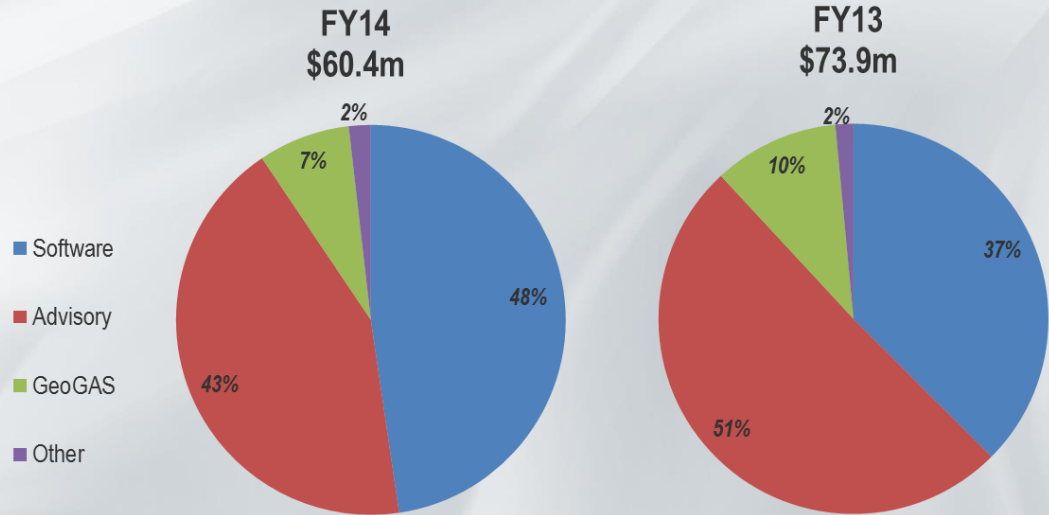
<div>19</div> <div>K</div>				<div>6</div> <div>C</div>
<div>23</div> <div>V</div>	<div>26</div> <div>Fe</div>	<div>28</div> <div>Ni</div>	<div>29</div> <div>Cu</div>	<div>30</div> <div>Zn</div>
<div>42</div> <div>Mo</div>		<div>47</div> <div>Ag</div>	<div>79</div> <div>Au</div>	<div>82</div> <div>Pb</div>



Revenue By Division

Total Revenues attributed to Software is now greater than that attributed to Advisory

- Software License Revenue is growing strongly (44% YOY) on the back of new product sales
- Maintenance revenue up 12% YOY
- We have released 7 new products over the last 12 months
- The Software pipeline at the start of this Financial year was over 5X larger than at the same time last year



Division	FY14	FY13	\$'var	% 'var
Software	28.8	27.7	1.1	4%
License	9.8	6.8	3.0	44%
Maintenance	12.6	11.3	1.3	12%
Consulting	6.9	10.0	(3.1)	(31)%
Direct Expenses	(0.4)	(0.4)	-	-
Advisory	25.9	37.4	(11.5)	(31)%
GeoGAS	4.6	7.7	(3.1)	(40)%
Other	1.1	1.1	-	-
Net Operating Revenue	60.4	73.9	(13.5)	(18.3)%

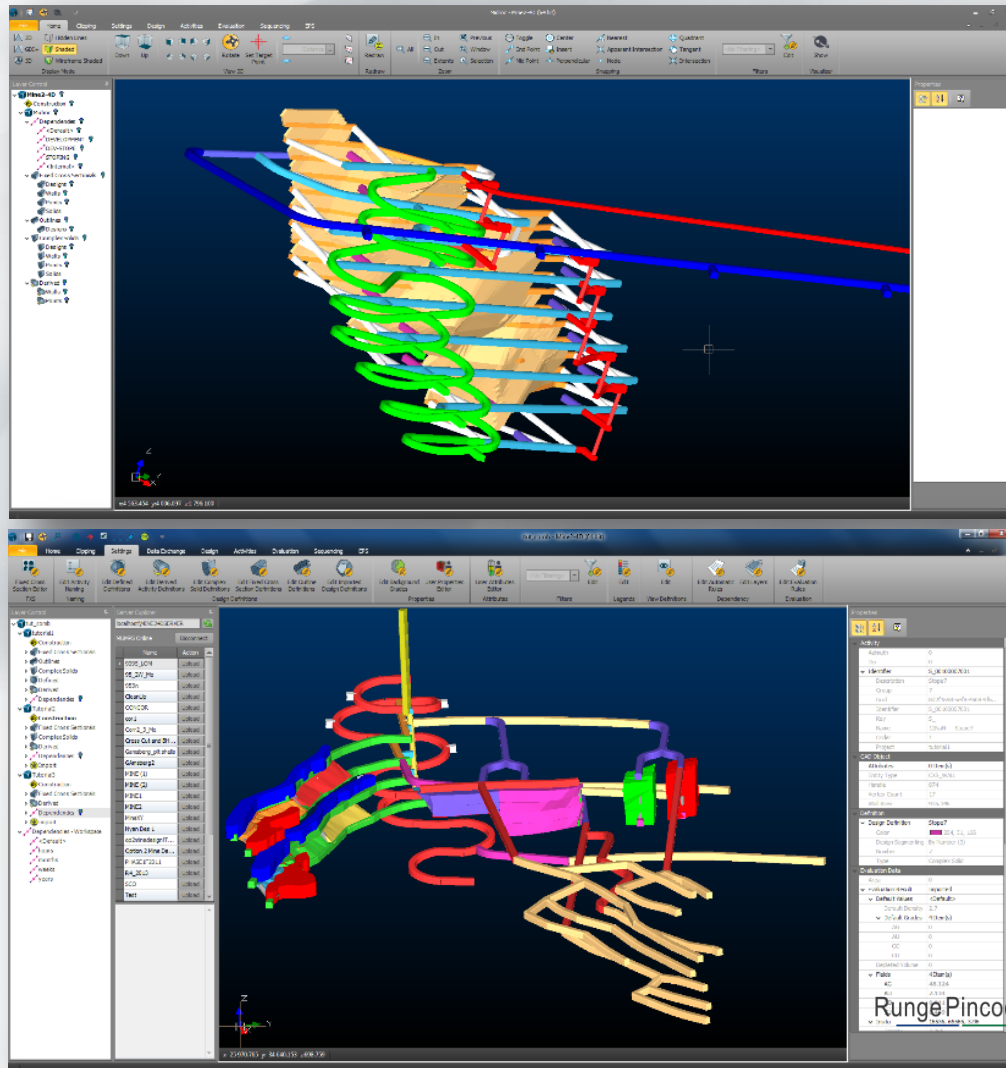


This was a capability gap in our offering which we have now filled

After evaluating many options, RPM acquired the best available technology to deliver integrated planning for our clients

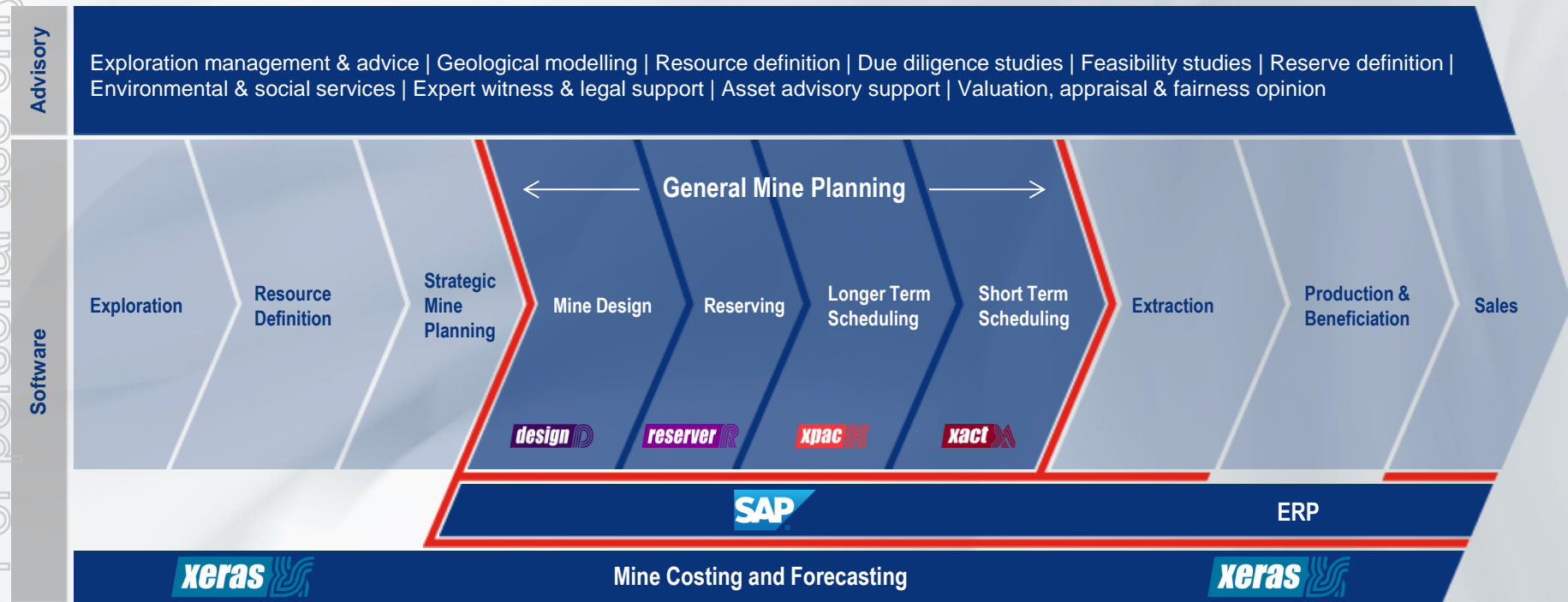
This product is based on the **next generation** of the industry standard Mine2-4D code and was completely re-written in 2013

We intend to provide full integration with our product solutions and short term scheduling products



Mining Value Chain – RPM's Service Lines Current

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Previous Offering

Mine Scheduling

Financial Modelling

Equipment Simulation

Site		Division		Enterprise	
Long Term > 3 months	Short Term < 3 months	Long Term > 3 months	Short Term < 3 months	Long Term > 3 months	Short Term < 3 months
					
					
 					






























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Current Offering

Mine Scheduling

Financial Modelling

Equipment Simulation

Site		Business Unit		Enterprise	
Long / Med Term > 3 months	Short Term < 3 months	Long / Med Term > 3 months	Short Term < 3 months	Long / Med Term > 3 months	Short Term < 3 months
     		      		 	
					
     					
				 	

Standardise, Simplify and Seamlessly Integrate

Release a suite of **commodity based solutions** for different commodities and mining methods

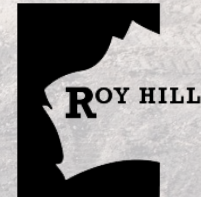
UNDERGROUND COAL **xpac** SOLUTION

OPEN PIT METALS **xpac** SOLUTION

OPEN PIT DIAMONDS **xpac** SOLUTION

OPEN CUT COAL **xpac** SOLUTION

OIL SANDS **xpac** SOLUTION



Worsley Alumina Pty Ltd



Canadian Natural



Mount Gibson Iron



Standardise, Simplify and Seamlessly Integrate

Release a suite of **commodity based solutions** for different commodities and mining methods



With our partner, SAP, provide the industry with **integrated enterprise solutions** for mine scheduling and budget/forecasting



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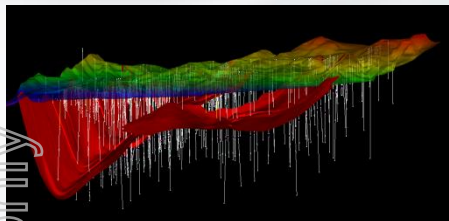


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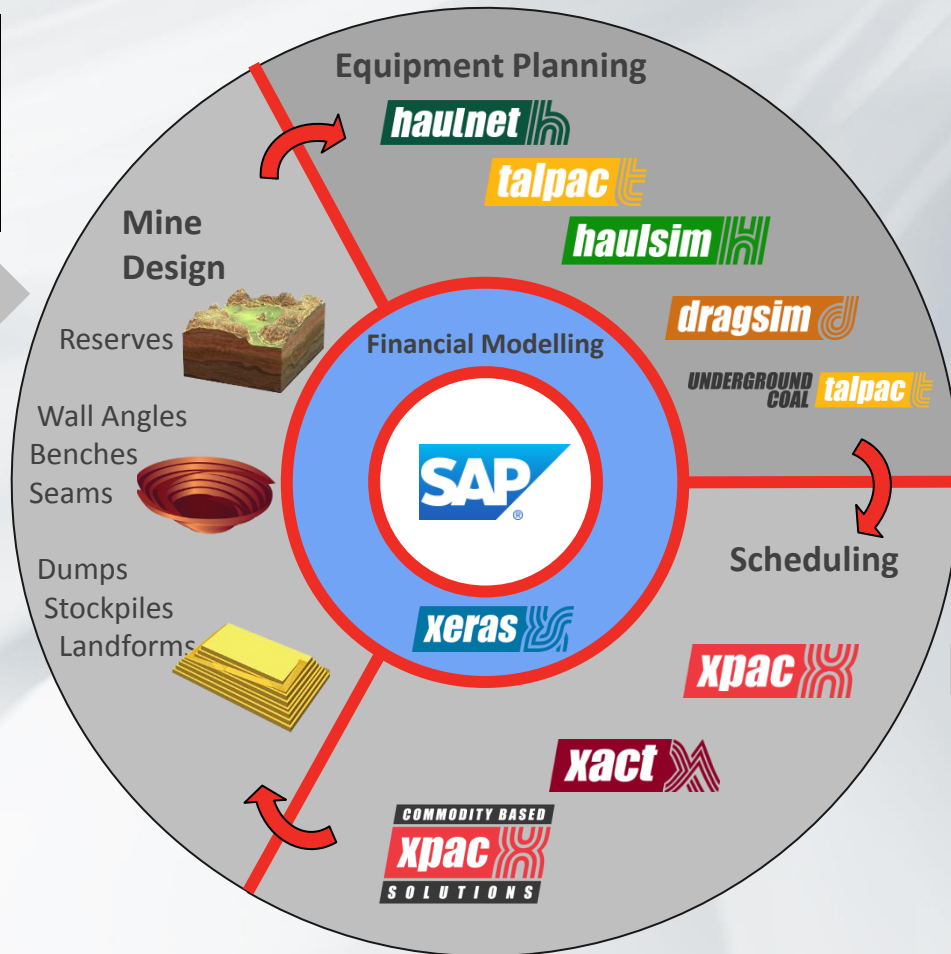


Provide **seamless** solutions that deliver a **step change** in simulation, mine planning and execution





Exploration



Extraction



Allan Brackin

Chairman

Resolutions and Voting



Discussion on Financial Statements and Reports

Runge Pincock Minarco

Resolution 1: Remuneration Report

Resolution	Vote Type	Voted	%	% of all securities
Director's Remuneration Report	For	114,302,230	99.20	64.34
	Against	205,062	0.18	0.12
	Open-Usable	712,603	0.62	0.40
	Open-Cond	0	0.00	0.00
	Open Unusable	0	N/A	0.00
	Abstain	25,000	N/A	0.01
	Excluded	26,080,642	N/A	14.68

Resolution 2: Re-election of Allan Brackin as Non-Executive Director

Resolution	Vote Type	Voted	%	% of all securities
Re-election of Allan Brackin	For	139,628,426	99.46	78.60
	Against	36,980	0.03	0.02
	Open-Usable	707,603	0.51	0.40
	Open-Cond	0	0.00	0.00
	Open Unusable	0	N/A	0.00
	Abstain	952,528	N/A	0.54
	Excluded	0	N/A	0.00

Resolution 3: Ratification/approval of previous securities issue allotment

Resolution	Vote Type	Voted	%	% of all securities
Ratification and approval of previous allotment and issue of securities	For	42,364,808	98.14	23.85
	Against	94,980	0.22	0.05
	Open-Usable	707,603	1.64	0.39
	Open-Cond	0	0.00	0.00
	Open Unusable	0	N/A	0.00
	Abstain	500	N/A	0.00
	Excluded	95,546,161	N/A	53.78

Resolution 4: Increase in capacity to issue equity securities

Resolution	Vote Type	Voted	%	% of all securities
Additional capacity to issue equity securities	For	138,453,445	98.44	77.93
	Against	1,479,489	1.05	0.83
	Open-Usable	707,603	0.51	0.40
	Open-Cond	0	0.00	0.00
	Open Unusable	0	N/A	0.00
	Abstain	685,000	N/A	0.39
	Excluded	0	N/A	0.00

Further Business & Close

Runge Pincock Minarco



Thank you

Runge Pincock Minarco

Disclaimer

The material in this document was presented at the 2014 Annual General Meeting (AGM) of RungePincockMinarco Limited (RPM) and includes information for the 12 months ended 30 June 2014 including historical financial information from prior year's results as announced to the market and an update on RPM's business and activities and is current at the date of preparation, 23 October 2014. Further financial details are provided in RPM's Appendix 4E and Annual Report released on 20 August 2014.

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