Runge Pincock Minarco

RungePincockMinarco Limited ABN 17 010 672 321

> Level 12, 333 Ann Street Brisbane QLD 4000

> > GPO Box 2774 Brisbane QLD 4001

5 April 2013

Issue of Placement Shares - s708A Cleansing Notice RungePincockMinarco Limited (ASX:RUL)

RungePincockMinarco Limited (ASX: RUL) (**Company**) has today issued 15,776,000 ordinary shares in the Company to sophisticated and professional investors, as outlined in the Company's announcement.

As required by section 708A(6) of the *Corporations Act 2001* (Cth) (Corporations Act), the Company notifies ASX that:

- (a) the shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, the Company has complied with:
 - (i) the provisions of chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) section 674 of the Corporations Act; and
- (d) as at the date of this notice, there is no information that is 'excluded information' (within the meaning of sections 708A(7) and 708A(8) of the Corporations Act).

Signed for and on behalf of RungePincockMinarco Limited:

James O'Neill

Company Secretary

RungePincockMinarco Limited